

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 23, 2004

REGISTRATION NO.: 24601

BONDS ISSUED BY: Reorganized School District No. 5

AMOUNT OF ISSUE: \$1,900,000.00

COUNTY: of Scott

DATE OF ISSUE: June 24, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, and furnishing of additional classrooms, restrooms and storage space to develop a separate junior high wing; and for the construction, equipping and furnishing of a new gymnasium and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
2.000%	\$ 200,000.00	03/01/2006
2.500%	100,000.00	03/01/2007
2.850%	150,000.00	03/01/2008
3.150%	100,000.00	03/01/2009
3.400%	100,000.00	03/01/2010
3.600%	125,000.00	03/01/2011
3.850%	125,000.00	03/01/2012
4.000%	150,000.00	03/01/2013
4.150%	150,000.00	03/01/2014
4.250%	150,000.00	03/01/2015
4.350%	200,000.00	03/01/2016
4.450%	200,000.00	03/01/2017
4.550%	150,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2009 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,875,300.00

INTEREST RATE: 4.2131%

ASSESSED VALUATION: \$14,943,310

INDEBTEDNESS: (Including this issue) \$2,000,000

NOTICE OF ELECTION: Published two newspapers March 28 and April 4, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...236 No...128

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable